Ordinary Resolution 4: Proposed Whitewash Resolution

Ordinary Resolution 7: Proposed Appointment of Low Yew Shen as Director

Ordinary Resolution 5: Proposed Appointment of Su Chung Jye as Director

That contingent upon the passing of the Ordinary Resolutions 1, 2, 4, 5, 6 and 7 and pursuant to Section 161 of the Companies Act (Chapter 50)

(b) any fraction of a Consolidated Share which may arise from the consolidation pursuant to paragraph (a) above shall be disregarded, and all

(iii) any company in which he and his immediate family together (directly or indirectly) have an interest of 30% or more; and

(ii) the trustees of any trust of which he or his immediate family is a beneficiary or, in the case of a discretionary trust, is a discretionary object; and

the Company (the SGX-ST may determine that such a person is not a Controlling Shareholder); or (b) in fact exercises control over the Company.

In this notice:-

(iii) must be served on or delivered to the Depositor not less than 14 days before the date fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.

In this notice, "Controlling Shareholder" means a person who (a) holds directly or indirectly 10% or more of the issued Shares (excluding Treasury Shares) in the Company or (b) in the case of a market day on which the Shares are not traded on the SGX-ST, the last traded price for Shares on such Market Day shall be deemed to be the last traded price of the Shares on the immediately preceding Market Day of the Company which are not traded on the SGX-ST, the last traded price for Shares on such Market Day shall be deemed to be the last traded price of the Shares on the immediately preceding Market Day on which the Shares were traded, rounded up to the nearest cent.

ORDINARY RESOLUTION 10: Proposed Participation of Su Chung Jye, a Controlling Shareholder, in the Plan

The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised in writing.

ORDINARY RESOLUTION 8: Proposed Appointment of Francis Hwaing Huat Kung as Director

That, contingent upon the compilation of the passing of the Ordinary Resolutions 1, 2, 3, 4, 5, 7, and Wong Pak Kiong be appointed as an Executive Director of the Company with effect from Completion.

ORDINARY RESOLUTION 4: Proposed Whitewash Resolution

ORDINARY RESOLUTION 5: Proposed Appointment of Su Chung Jye as Director

That, subject to and contingent upon the passing of Ordinary Resolution 10, the Directors be and are hereby authorised to grant Options in accordance with the terms of the SGX-ST Rules of Listing on the SGX-ST, Exercise Price and the SGX-ST Rules of Listing on the SGX-ST, Exercise Price and the
to all or any of them or to one or more of them jointly or severally, or to any other person or persons, to be the option holder or holders in respect of Shares to be Options.

ORDINARY RESOLUTION 6: Proposed General Share MANDATE

ORDINARY RESOLUTION 11: The Proposed Grant of Options at a Discount under the Regal International Group Employee Share Option Scheme

sharing in the determination of any matters which is to be held at an Extraordinary General Meeting ("EGM") of the Company, the

In this notice, "Plan" means the Plan referred to in Ordinary Resolution 15, to which the following provisions apply:

On the basis to the then-existing Shareholders shall not exceed 20.00% of the then-existing issued share capital of the Company, and, unless otherwise determined by the shareholders in general meeting, the aggregate number of Shares to be issued under the Plan shall not exceed 20.00% of the then-existing issued share capital of the Company.

ORDINARY RESOLUTION 10: Proposed Participation of the Regal International Group Employee Share Option Scheme

That, contingent upon the compilation of the passing of the Ordinary Resolutions 1, 2, 3, 4, 5, 7, and Wong Pak Kiong be appointed as an Executive Director of the Company with effect from Completion.

ORDINARY RESOLUTION 9: Proposed Participation of Su Chung Jye, a Controlling Shareholder, in the Plan

That, contingent upon the compilation of the passing of the Ordinary Resolutions 1, 2, 3, 4, 5, 7, and Wong Pak Kiong be appointed as a Controlling Shareholder, in the Regal International Group Employee Share Option Scheme.

That, contingent upon the compilation of the passing of the Ordinary Resolutions 1, 2, 3, 4, 5, 7, and Wong Pak Kiong be appointed as a Controlling Shareholder, in the Regal International Group Employee Share Option Scheme.

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